

**CONTURA ENERGY, INC. AND SUBSIDIARIES**  
**CONDENSED CONSOLIDATED BALANCE SHEETS (Unaudited)**  
(Amounts in thousands, except share and per share data)

	<u>September 30, 2018</u>	<u>December 31, 2017</u>
<b>Assets</b>		
<b>Current assets:</b>		
Cash and cash equivalents	\$ 238,129	\$ 141,924
Trade accounts receivable, net of allowance for doubtful accounts of \$0 as of September 30, 2018 and December 31, 2017	138,697	127,326
Inventories, net	58,496	69,561
Assets held for sale	—	171
Short-term restricted cash	8,853	11,615
Short-term deposits	6,551	12,366
Prepaid expenses and other current assets	45,915	59,693
Current assets - discontinued operations	22,179	40,498
<b>Total current assets</b>	<b>518,820</b>	<b>463,154</b>
Property, plant, and equipment, net	218,347	196,579
Other acquired intangibles, net of accumulated amortization of \$20,760 and \$28,662 as of September 30, 2018 and December 31, 2017	5,990	18,458
Long-term restricted cash	36,882	40,421
Long-term deposits	9,237	3,607
Deferred income taxes	78,744	78,744
Other non-current assets	38,605	28,005
Non-current assets - discontinued operations	—	7,632
<b>Total assets</b>	<b>\$ 906,625</b>	<b>\$ 836,600</b>
<b>Liabilities and Stockholders' Equity</b>		
<b>Current liabilities:</b>		
Current portion of long-term debt	\$ 4,791	\$ 10,730
Trade accounts payable	79,360	76,319
Acquisition-related obligations - current	13,670	15,080
Liabilities held for sale	1,345	27,161
Accrued expenses and other current liabilities	56,020	58,771
Current liabilities - discontinued operations	20,850	54,114
<b>Total current liabilities</b>	<b>176,036</b>	<b>242,175</b>
Long-term debt	361,770	361,973
Acquisition-related obligations - long-term	11,997	20,332
Asset retirement obligations	55,821	52,434
Other non-current liabilities	61,686	59,276
Non-current liabilities - discontinued operations	103	7,762
<b>Total liabilities</b>	<b>667,413</b>	<b>743,952</b>
<b>Commitments and Contingencies</b>		
<b>Stockholders' Equity</b>		
Preferred stock - par value \$0.01, 2.0 million shares authorized, none issued	—	—
Common stock - par value \$0.01, 20.0 million shares authorized, 10.8 million issued and 9.9 million outstanding at September 30, 2018 and 10.7 million issued and 9.9 million outstanding at December 31, 2017	108	108
Additional paid-in capital	49,407	40,616