

## Reconciliation of Non-GAAP measures:

Nine Months Ended September 30, 2017

	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Net income (loss) from continuing operations	\$ 128,584	\$ 41,855	\$ 17,203	\$ (128,556)	\$ 59,086
Interest expense	(92)	(633)	—	28,805	28,080
Interest income	(8)	—	—	(108)	(116)
Income tax expense	—	—	—	7,440	7,440
Depreciation, depletion and amortization	13,447	11,206	—	639	25,292
Non-cash stock compensation expense	—	—	380	11,532	11,912
Mark-to-market adjustment - acquisition-related obligations	—	—	—	3,221	3,221
Gain on settlement of acquisition-related obligations	—	—	—	(9,200)	(9,200)
Secondary offering costs	—	—	—	4,499	4,499
Loss on early extinguishment of debt	—	—	—	38,701	38,701
Bargain purchase gain	—	—	—	(1,011)	(1,011)
Accretion expense	4,384	3,123	—	—	7,507
Amortization of acquired intangibles, net	—	—	49,111	—	49,111
Expenses related to Special Dividend	377	57	—	9,102	9,536
Adjusted EBITDA <sup>(1) (2)</sup>	\$ 146,692	\$ 55,608	\$ 66,694	\$ (34,936)	\$ 234,058

<sup>(1)</sup> The Company's Adjusted EBITDA calculation has been modified to add back non-cash stock compensation expense to align with industry peer group methodology.

<sup>(2)</sup> Pursuant to the PRB divestiture and classification as a discontinued operation, the Company is no longer presenting a PRB reporting segment. The former PRB reporting segment had Adjusted EBITDA of \$33,289 for the nine months ended September 30, 2017.

## Segment Information:

Nine Months Ended September 30, 2017

	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Total revenues	\$ 369,600	\$ 243,605	\$ 683,558	\$ 562	\$ 1,297,325
Depreciation, depletion, and amortization	\$ 13,447	\$ 11,206	\$ —	\$ 639	\$ 25,292
Amortization of acquired intangibles, net	\$ —	\$ —	\$ 49,111	\$ —	\$ 49,111
Adjusted EBITDA	\$ 146,692	\$ 55,608	\$ 66,694	\$ (34,936)	\$ 234,058
Capital expenditures	\$ 10,834	\$ 36,365	\$ —	\$ 1,058	\$ 48,257