

**Reconciliation of Non-GAAP measures:**

Three Months Ended September 30, 2017

	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Net income (loss) from continuing operations	\$ 30,238	\$ (3,300)	\$ 613	\$ (17,821)	\$ 9,730
Interest expense	1	(264)	—	8,729	8,466
Interest income	(3)	—	—	(40)	(43)
Income tax expense	—	—	—	(8,371)	(8,371)
Depreciation, depletion and amortization	2,736	4,544	—	224	7,504
Non-cash stock compensation expense	—	—	171	5,143	5,314
Mark-to-market adjustment - acquisition-related obligations	—	—	—	839	839
Secondary offering costs	—	—	—	1,061	1,061
Bargain purchase gain	—	—	—	(369)	(369)
Accretion expense	1,461	1,041	—	—	2,502
Amortization of acquired intangibles, net	—	—	14,868	—	14,868
Adjusted EBITDA <sup>(1)(2)</sup>	\$ 34,433	\$ 2,021	\$ 15,652	\$ (10,605)	\$ 41,501

<sup>(1)</sup> The Company's Adjusted EBITDA calculation has been modified to add back non-cash stock compensation expense to align with industry peer group methodology.

<sup>(2)</sup> Pursuant to the PRB divestiture and classification as a discontinued operation, the Company is no longer presenting a PRB reporting segment. The former PRB reporting segment had Adjusted EBITDA of \$14,528 for the three months ended September 30, 2017.

**Segment Information:**

Three Months Ended September 30, 2017

	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Total revenues	\$ 108,996	\$ 66,625	\$ 206,749	\$ 168	\$ 382,538
Depreciation, depletion, and amortization	\$ 2,736	\$ 4,544	\$ —	\$ 224	\$ 7,504
Amortization of acquired intangibles, net	\$ —	\$ —	\$ 14,868	\$ —	\$ 14,868
Adjusted EBITDA	\$ 34,433	\$ 2,021	\$ 15,652	\$ (10,605)	\$ 41,501
Capital expenditures	\$ 3,645	\$ 14,156	\$ —	\$ —	\$ 17,801