

(In thousands, except for per ton data)	Six Months Ended June 30,		Increase (Decrease)	
	2018	2017	\$ or Tons	%
Cost of coal sales (exclusive of items shown separately below)	\$ 629,128	\$ 571,320	\$ 57,808	10.1 %
Freight and handling costs	176,976	129,919	47,057	36.2 %
Depreciation, depletion and amortization	22,810	17,788	5,022	28.2 %
Amortization of acquired intangibles, net	11,310	34,243	(22,933)	(67.0)%
Selling, general and administrative expenses (exclusive of depreciation, depletion and amortization shown separately above)	31,108	40,148	(9,040)	(22.5)%
Merger related costs	3,883	—	3,883	100.0 %
Secondary offering costs	—	3,438	(3,438)	(100.0)%
Total other operating (income) loss:				
Gain on disposal of assets	(16,502)	—	(16,502)	(100.0)%
Mark-to-market adjustment for acquisition-related obligations	—	2,382	(2,382)	(100.0)%
Gain on settlement of acquisition-related obligations	(292)	(9,200)	8,908	96.8 %
Other expenses	288	81	207	255.6 %
Total costs and expenses	<u>858,709</u>	<u>790,119</u>	<u>\$ 68,590</u>	<u>8.7 %</u>
Other income (expense):				
Interest expense	(17,984)	(19,614)	1,630	8.3 %
Interest income	322	73	249	341.1 %
Loss on early extinguishment of debt	—	(38,701)	38,701	100.0 %
Equity loss in affiliates	(1,233)	(1,709)	476	27.9 %
Bargain purchase gain	—	642	(642)	(100.0)%
Miscellaneous income, net	(583)	(192)	(391)	(203.6)%
Total other expense, net	<u>(19,478)</u>	<u>(59,501)</u>	<u>40,023</u>	<u>67.3 %</u>
Income tax expense	(121)	(15,811)	15,690	99.2 %
Net income from continuing operations	<u>\$ 132,942</u>	<u>\$ 49,356</u>	<u>\$ 83,586</u>	<u>169.4 %</u>
Cost of coal sales:				
CAPP Operations	\$ 168,170	\$ 151,484	\$ 16,686	11.0 %
NAPP Operations	\$ 119,116	\$ 125,647	\$ (6,531)	(5.2)%
Trading and Logistics Operations	\$ 341,842	\$ 294,381	\$ 47,461	16.1 %
Tons sold:				
CAPP Operations	2,138	2,048	\$ 90	4.4 %
NAPP Operations	2,986	4,038	\$ (1,052)	(26.1)%
Trading and Logistics Operations	3,078	2,341	\$ 737	31.5 %
Cost of coal sales per ton:				
CAPP Operations	\$ 78.66	\$ 73.97	\$ 4.69	6.3 %
NAPP Operations	\$ 39.89	\$ 31.12	\$ 8.77	28.2 %
Trading and Logistics Operations	\$ 111.06	\$ 125.75	\$ (14.69)	(11.7)%
Coal margin per ton ⁽¹⁾ :				
CAPP Operations	\$ 55.45	\$ 52.97	\$ 2.48	4.7 %
NAPP Operations	\$ 4.37	\$ 12.22	\$ (7.85)	(64.2)%
Trading and Logistics Operations	\$ 21.39	\$ 22.02	\$ (0.63)	(2.9)%