

CONTURA ENERGY, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS (Unaudited)
(Amounts in thousands, except share and per share data)

	<u>June 30, 2018</u>	<u>December 31, 2017</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 199,252	\$ 141,924
Trade accounts receivable, net of allowance for doubtful accounts of \$0 as of June 30, 2018 and December 31, 2017	168,310	127,326
Inventories, net	74,464	69,561
Assets held for sale	—	171
Short-term restricted cash	11,680	11,615
Short-term deposits	6,619	12,366
Prepaid expenses and other current assets	43,054	59,693
Current assets - discontinued operations	26,231	40,498
Total current assets	529,610	463,154
Property, plant, and equipment, net	207,805	196,579
Other acquired intangibles, net of accumulated amortization of \$3,851 and \$28,662 as of June 30, 2018 and December 31, 2017	7,149	18,458
Long-term restricted cash	35,240	40,421
Long-term deposits	9,238	3,607
Deferred income taxes	78,744	78,744
Other non-current assets	34,285	28,005
Non-current assets - discontinued operations	—	7,632
Total assets	\$ 902,071	\$ 836,600
Liabilities and Stockholders' Equity		
Current liabilities:		
Current portion of long-term debt	\$ 5,435	\$ 10,730
Trade accounts payable	74,000	76,319
Acquisition-related obligations - current	13,788	15,080
Liabilities held for sale	1,305	27,161
Accrued expenses and other current liabilities	56,615	58,771
Current liabilities - discontinued operations	26,138	54,114
Total current liabilities	177,281	242,175
Long-term debt	361,649	361,973
Acquisition-related obligations - long-term	20,852	20,332
Asset retirement obligations	55,313	52,434
Other non-current liabilities	61,748	59,276
Non-current liabilities - discontinued operations	82	7,762
Total liabilities	676,925	743,952
Commitments and Contingencies		
Stockholders' Equity		
Preferred stock - par value \$0.01, 2.0 million shares authorized, none issued	—	—