

Reconciliation of Non-GAAP measures:

Six Months Ended June 30, 2017

	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Net income (loss) from continuing operations	\$ 98,346	\$ 45,155	\$ 16,590	\$ (110,735)	\$ 49,356
Interest expense	(93)	(369)	—	20,076	19,614
Interest income	(5)	—	—	(68)	(73)
Income tax expense	—	—	—	15,811	15,811
Depreciation, depletion and amortization	10,711	6,662	—	415	17,788
Non-cash stock compensation expense	—	—	209	6,389	6,598
Mark-to-market adjustment - acquisition-related obligations	—	—	—	2,382	2,382
Gain on settlement of acquisition-related obligations	—	—	—	(9,200)	(9,200)
Secondary offering costs	—	—	—	3,438	3,438
Loss on early extinguishment of debt	—	—	—	38,701	38,701
Bargain purchase gain	—	—	—	(642)	(642)
Accretion expense	2,923	2,082	—	—	5,005
Amortization of acquired intangibles, net	—	—	34,243	—	34,243
Expenses related to Special Dividend	377	57	—	9,102	9,536
Adjusted EBITDA ^{(1) (2)}	\$ 112,259	\$ 53,587	\$ 51,042	\$ (24,331)	\$ 192,557

⁽¹⁾ The Company's Adjusted EBITDA calculation has been modified to add back non-cash stock compensation expense to align with industry peer group methodology.

⁽²⁾ Pursuant to the PRB divestiture and classification as a discontinued operation, the Company is no longer presenting a PRB reporting segment. The former PRB reporting segment had Adjusted EBITDA of \$18,761 for the six months ended June 30, 2017.

Segment Information:

Six Months Ended June 30, 2017

	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Total revenues	\$ 260,604	\$ 176,980	\$ 476,809	\$ 394	\$ 914,787
Depreciation, depletion, and amortization	\$ 10,711	\$ 6,662	\$ —	\$ 415	\$ 17,788
Amortization of acquired intangibles, net	\$ —	\$ —	\$ 34,243	\$ —	\$ 34,243
Adjusted EBITDA	\$ 112,259	\$ 53,587	\$ 51,042	\$ (24,331)	\$ 192,557
Capital expenditures	\$ 7,189	\$ 22,209	\$ —	\$ 1,058	\$ 30,456