

Reconciliation of Non-GAAP measures:

	Three Months Ended June 30, 2017				
	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Net income (loss) from continuing operations	\$ 33,979	\$ 14,871	\$ 10,921	\$ (41,371)	\$ 18,400
Interest expense	(153)	(420)	—	8,911	8,338
Interest income	(2)	—	—	(40)	(42)
Income tax expense	—	—	—	6,329	6,329
Depreciation, depletion and amortization	5,206	3,506	—	227	8,939
Non-cash stock compensation expense	—	—	166	5,001	5,167
Mark-to-market adjustment - acquisition-related obligations	—	—	—	6,739	6,739
Gain on settlement of acquisition-related obligations	—	—	—	(9,200)	(9,200)
Secondary offering costs	—	—	—	2,496	2,496
Bargain purchase gain	—	—	—	(642)	(642)
Accretion expense	1,461	1,041	—	—	2,502
Amortization of acquired intangibles, net	—	—	14,585	—	14,585
Expenses related to Special Dividend	377	57	—	9,102	9,536
Adjusted EBITDA ⁽¹⁾⁽²⁾	\$ 40,868	\$ 19,055	\$ 25,672	\$ (12,448)	\$ 73,147

⁽¹⁾ The Company's Adjusted EBITDA calculation has been modified to add back non-cash stock compensation expense to align with industry peer group methodology.

⁽²⁾ Pursuant to the PRB divestiture and classification as a discontinued operation, the Company is no longer presenting a PRB reporting segment. The former PRB reporting segment had Adjusted EBITDA of \$2,446 for the three months ended June 30, 2017.

Segment Information:

	Three Months Ended June 30, 2017				
	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Total revenues	\$ 111,525	\$ 78,668	\$ 249,244	\$ 231	\$ 439,668
Depreciation, depletion, and amortization	\$ 5,206	\$ 3,506	\$ —	\$ 227	\$ 8,939
Amortization of acquired intangibles, net	\$ —	\$ —	\$ 14,585	\$ —	\$ 14,585
Adjusted EBITDA	\$ 40,868	\$ 19,055	\$ 25,672	\$ (12,448)	\$ 73,147
Capital expenditures	\$ 5,140	\$ 12,610	\$ —	\$ 858	\$ 18,608