

Reconciliation of Non-GAAP measures:

	Six Months Ended June 30, 2018				
	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Net income (loss) from continuing operations	\$ 123,000	\$ 6,205	\$ 54,894	\$ (51,157)	\$ 132,942
Interest expense	312	(349)	—	18,021	17,984
Interest income	(10)	(12)	(18)	(282)	(322)
Income tax expense	—	—	—	121	121
Depreciation, depletion and amortization	11,978	10,463	—	369	22,810
Merger related costs	—	—	—	3,883	3,883
Management restructuring costs ⁽¹⁾	—	—	—	2,659	2,659
Non-cash stock compensation expense	—	—	—	6,355	6,355
Gain on settlement of acquisition-related obligations	—	—	—	(292)	(292)
Gain on sale of disposal group ⁽²⁾	(16,386)	—	—	—	(16,386)
Accretion expense	2,174	1,882	—	—	4,056
Amortization of acquired intangibles, net	—	—	11,310	—	11,310
Adjusted EBITDA ⁽³⁾	\$ 121,068	\$ 18,189	\$ 66,186	\$ (20,323)	\$ 185,120

⁽¹⁾ Management restructuring costs are related to severance expense associated with senior management changes in the six months ended June 30, 2018.

⁽²⁾ During the fourth quarter of 2017, the Company entered into an asset purchase agreement to sell a disposal group (comprised of property, plant and equipment and associated asset retirement obligations) within our CAPP segment. From the date the Company entered into the asset purchase agreement through the transaction close date, the property, plant and equipment and associated asset retirement obligations were classified as held for sale in amounts representing the fair value of the disposal group. Upon permit transfer, the transaction closed on April 2, 2018. The Company paid \$10,000 in connection with the transaction, which was paid into escrow on March 27, 2018 and transferred to the buyer at the transaction close date, and expects to pay a series of additional cash payments in the aggregate amount of \$1,500, per the terms stated in the agreement, and recorded a gain on sale of \$16,386 within gain on disposal of assets within the Condensed Consolidated Statements of Operations.

⁽³⁾ Pursuant to the PRB divestiture and classification as a discontinued operation, the Company is no longer presenting a PRB reporting segment. The former PRB reporting segment had Adjusted EBITDA of (\$2,368) for the six months ended June 30, 2018.

Segment Information:

	Six Months Ended June 30, 2018				
	CAPP	NAPP	Trading and Logistics	All Other	Consolidated
Total revenues	\$ 287,543	\$ 135,229	\$ 586,245	\$ 2,233	\$ 1,011,250
Depreciation, depletion, and amortization	\$ 11,978	\$ 10,463	\$ —	\$ 369	\$ 22,810
Amortization of acquired intangibles, net	\$ —	\$ —	\$ 11,310	\$ —	\$ 11,310
Adjusted EBITDA	\$ 121,068	\$ 18,189	\$ 66,186	\$ (20,323)	\$ 185,120
Capital expenditures	\$ 15,845	\$ 22,341	\$ —	\$ 163	\$ 38,349