

⁽¹⁾ Does not include \$75.7 million of freight and handling fulfillment revenues for the three months ended March 31, 2018.

<i>(In thousands, except for per ton data)</i>	Three Months Ended March 31,		Increase (Decrease)	
	2018	2017	\$ or Tons	%
Cost of coal sales (exclusive of items shown separately below)	\$ 297,538	\$ 284,405	\$ 13,133	4.6 %
Freight and handling costs	75,666	60,223	15,443	25.6 %
Depreciation, depletion and amortization	11,588	8,849	2,739	31.0 %
Amortization of acquired intangibles, net	10,206	19,658	(9,452)	(48.1)%
Selling, general and administrative expenses (exclusive of depreciation, depletion and amortization shown separately above)	19,157	13,829	5,328	38.5 %
Merger related costs	460	—	460	100.0 %
Secondary offering costs	—	942	(942)	(100.0)%
Total other operating (income) loss:				
Mark-to-market adjustment for acquisition-related obligations	—	(4,357)	4,357	100.0 %
Gain (loss) on settlement of acquisition-related obligations	(292)	—	(292)	(100.0)%
Other expenses	193	—	193	100.0 %
Total costs and expenses	414,516	383,549	30,967	8.1 %
Other (expense) income:				
Interest expense	(9,205)	(11,276)	(2,071)	(18.4)%
Interest income	131	31	100	322.6 %
Loss on early extinguishment of debt	—	(38,701)	38,701	100.0 %
Miscellaneous income, net	(376)	(1,186)	(810)	(68.3)%
Total other expense, net	(9,450)	(51,132)	(41,682)	(81.5)%
Income tax expense	(66)	(9,482)	(9,416)	(99.3)%
Net income from continuing operations	\$ 58,300	\$ 30,956	\$ 27,344	88.3 %
Cost of coal sales:				
CAPP Operations	\$ 78,267	\$ 79,087	\$ (820)	(1.0)%
NAPP Operations	\$ 54,747	\$ 64,979	\$ (10,232)	(15.7)%
Trading and Logistics Operations	\$ 164,524	\$ 140,827	\$ 23,697	16.8 %
Tons sold:				
CAPP Operations	954	1,058	(104)	(9.8)%
NAPP Operations	1,414	2,200	(786)	(35.7)%
Trading and Logistics Operations	1,449	1,051	398	37.9 %
Cost of coal sales per ton:				
CAPP Operations	\$ 82.04	\$ 74.75	\$ 7.29	9.8 %
NAPP Operations	\$ 38.72	\$ 29.54	\$ 9.18	31.1 %
Trading and Logistics Operations	\$ 113.54	\$ 133.99	\$ (20.45)	(15.3)%