

CONTURA ENERGY, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS (Unaudited)
(Amounts in thousands, except share and per share data)

	<u>March 31, 2018</u>	<u>December 31, 2017</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 72,076	\$ 141,924
Trade accounts receivable, net of allowance for doubtful accounts of \$0 as of March 31, 2018 and December 31, 2017	227,460	127,326
Inventories, net	96,612	69,561
Assets held for sale	171	171
Short-term restricted cash	11,618	11,615
Short-term deposits	22,353	12,366
Prepaid expenses and other current assets	52,102	59,693
Current assets - discontinued operations	32,175	40,498
Total current assets	514,567	463,154
Property, plant, and equipment, net	198,051	196,579
Other acquired intangibles, net of accumulated amortization of \$21,918 and \$28,662 as of March 31, 2018 and December 31, 2017	8,252	18,458
Long-term restricted cash	42,274	40,421
Long-term deposits	3,607	3,607
Deferred income taxes	78,744	78,744
Other non-current assets	30,985	28,005
Non-current assets - discontinued operations	7,632	7,632
Total assets	<u>\$ 884,112</u>	<u>\$ 836,600</u>
Liabilities and Stockholders' Equity		
Current liabilities:		
Current portion of long-term debt	\$ 10,426	\$ 10,730
Trade accounts payable	86,479	76,319
Acquisition-related obligations - current	13,788	15,080
Liabilities held for sale	28,041	27,161
Accrued expenses and other current liabilities	61,430	58,771
Current liabilities - discontinued operations	31,934	54,114
Total current liabilities	232,098	242,175
Long-term debt	361,526	361,973
Acquisition-related obligations - long-term	19,307	20,332
Asset retirement obligations	53,981	52,434
Other non-current liabilities	60,169	59,276
Non-current liabilities - discontinued operations	7,761	7,762
Total liabilities	<u>734,842</u>	<u>743,952</u>
Commitments and Contingencies		
Stockholders' Equity		
Preferred stock - par value \$0.01, 2.0 million shares authorized, none issued	—	—