

CONTURA ENERGY, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS AND
PREDECESSOR COMBINED STATEMENTS OF OPERATIONS
(Amounts in thousands, except share and per share data)

	Successor			Predecessor	
	Three Months Ended December 31, 2017	Year Ended December 31, 2017	Period from July 26, 2016 to December 31, 2016	Period from January 1, 2016 to July 25, 2016	Year Ended December 31, 2015
Revenues:					
Coal revenues	\$ 292,403	\$ 1,392,481	\$ 431,692	\$ 344,692	\$ 816,010
Freight and handling revenues	55,991	247,402	70,544	52,076	97,237
Other revenues	4,251	10,086	4,060	14,343	12,774
Total revenues	352,645	1,649,969	506,296	411,111	926,021
Costs and expenses:					
Cost of coal sales (exclusive of items shown separately below)	247,876	1,090,660	324,961	324,732	730,812
Freight and handling costs	55,991	247,402	70,544	52,076	97,237
Depreciation, depletion and amortization	9,618	34,910	5,973	66,076	149,197
Amortization of acquired intangibles, net	9,896	59,007	61,281	11,567	2,223
Selling, general and administrative expenses (exclusive of depreciation, depletion and amortization shown separately above)	11,365	67,459	19,135	29,568	44,158
Asset impairment and restructuring	—	—	—	3,096	297,425
Secondary offering costs	(8)	4,491	—	—	—
Total other operating (income) loss:					
Mark-to-market adjustment for acquisition-related obligations	—	3,221	(10,616)	—	—
Gain on settlement of acquisition-related obligations	(29,686)	(38,886)	—	—	—
Other expenses	88	178	—	2,184	(99)
Total costs and expenses	305,140	1,468,442	471,278	489,299	1,320,953
Income (loss) from operations	47,505	181,527	35,018	(78,188)	(394,932)
Other income (expense):					
Interest expense	(7,897)	(35,977)	(20,496)	(2)	(28)
Interest income	94	210	23	19	4
Loss on early extinguishment of debt	—	(38,701)	—	—	—
Equity loss in affiliates	(1,218)	(3,339)	(2,287)	(2,735)	(7,712)
Mark-to-market adjustment for warrant derivative liability	—	—	(33,975)	—	—
Bargain purchase gain	—	1,011	7,719	—	—
Miscellaneous income, net	748	1,025	232	473	(85)
Total other expense, net	(8,273)	(75,771)	(48,784)	(2,245)	(7,821)