

CONTURA ENERGY, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Amounts in thousands, except share and per share data)

	Successor	
	December 31, 2017	December 31, 2016
Assets		
Current assets:		
Cash and cash equivalents	\$ 141,924	\$ 127,948
Trade accounts receivable, net of allowance for doubtful accounts of \$0 as of December 31, 2017 and December 31, 2016	127,326	164,038
Inventories, net	69,561	69,692
Assets held for sale	171	1,714
Short-term restricted cash	11,615	—
Short-term deposits	12,366	66
Prepaid expenses and other current assets	59,693	34,483
Current assets - discontinued operations	40,498	27,275
Total current assets	463,154	425,216
Property, plant, and equipment, net	196,579	155,982
Other acquired intangibles (net of accumulated amortization of \$28,662 and \$61,851 as of December 31, 2017 and December 31, 2016, respectively)	18,458	87,149
Long-term restricted cash	40,421	43,341
Long-term deposits	3,607	54,420
Deferred income taxes	78,744	—
Other non-current assets	28,005	17,465
Non-current assets - discontinued operations	7,632	163,179
Total assets	\$ 836,600	\$ 946,752
Liabilities and Stockholders' Equity		
Current liabilities:		
Current portion of long-term debt	\$ 10,730	\$ 1,591
Trade accounts payable	76,319	80,796
Acquisition-related obligations - current	15,080	27,258
Liabilities held for sale	27,161	—
Accrued expenses and other current liabilities	58,771	65,379
Current liabilities - discontinued operations	54,114	43,588
Total current liabilities	242,175	218,612
Long-term debt	361,973	345,403
Acquisition-related obligations - long-term	20,332	59,088
Asset retirement obligations	52,434	78,763
Other non-current liabilities	59,276	86,541
Non-current liabilities - discontinued operations	7,762	121,121
Total liabilities	743,952	909,528
Commitments and Contingencies		
Stockholders' Equity		
Preferred stock - par value \$0.01, 2.0 million shares authorized, none issued	—	—
Common stock - par value \$0.01, 20.0 million shares authorized, 10.7 million issued and 9.9 million outstanding at December 31, 2017 and 10.3 million issued and outstanding at December 31, 2016	108	103